



CBD Energy Limited
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18 June 2010

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

We refer to the recently announced placement of 8,846,154 fully paid ordinary shares (**placement shares**) at \$0.13 per share, raising \$1,150,000.

In making this placement, the Company relies on section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**) and gives notice under section 708A(5)(e) of the Act of the following details:

1. The Company issued the placement shares without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. As at the date of this notice, there is no excluded information (as defined in section 708A(7) or 708A(8) of the Act) which is required to be disclosed by the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'R. Pillinger', written over a white background.

R Pillinger
Company Secretary

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