



CBD Energy Limited
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7 August 2009

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by CBD Energy Limited (ACN 010 966 793) (**CBD**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

CBD advises that:

1. CBD has issued 2,000,000 ordinary shares (the **Shares**) to Verigreen Pty Ltd as consideration for financial services provided to CBD in relation to CBD's recent non-renounceable rights issue, the results of which were announced to the ASX on Wednesday, 29 July 2009;
2. the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Shares being prepared;
3. this notice is being given under section 708A(5)(e) of the Act;
4. as a disclosing entity, CBD is subject to regular reporting and disclosure obligations;
5. as at the date of this notice, CBD has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CBD; and
 - (ii) section 674 of the Act as it applies to CBD; and
6. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

For and on behalf of CBD Energy Limited

A handwritten signature in black ink, appearing to read 'Gerry McGowan'.

Gerry McGowan
Managing Director
Tel (02) 9363 9910

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