



*CBD Energy Limited
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6 July 2009

To: The Manager
Announcements
Company Announcements Office
Australian Stock Exchange

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CBD Energy Limited announces despatch of Prospectus

Attached is an announcement relating to the pro rata non-renounceable rights issue by CBD Energy Limited.

For and on behalf of CBD Energy Limited

A handwritten signature in black ink, appearing to read 'Gerry McGowan'.

**Gerry McGowan
Managing Director**

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ASX ANNOUNCEMENT

6 July 2009

Prospectus for Rights Issue despatched

CBD confirms that despatch of the Prospectus for its pro rata non-renounceable rights issue of convertible notes to eligible shareholders was completed today. The rights issue closes on Tuesday, 21 July 2009 at 5.00pm (Sydney time).

Offers of convertible notes to eligible shareholders under the rights issue are being made in, or accompanied by, a copy of the Prospectus. In deciding whether to take up the offer of convertible notes, eligible shareholders should consider the Prospectus carefully. Any eligible shareholder who wishes to acquire convertible notes in CBD under the rights issue will need to complete, or otherwise apply in accordance with, the personalised Entitlement and Acceptance Form that accompanies the Prospectus sent to them.

Shareholder Enquiries

Shareholders who have questions regarding the rights issue should contact CBD's share registry, Computershare Investor Services Pty Limited on 1 300 518 091 (local calls within Australia) or + 61 3 9415 4248 (outside Australia).

For and on behalf of CBD Energy Limited

A handwritten signature in black ink, appearing to read 'Gerry McGowan'.

Gerry McGowan
Managing Director
Tel (02) 9363 9910

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any "U.S. Person" (as defined in Regulation S under the U.S. Securities Act of 1993, as amended (the "U.S. Securities Act"))("U.S. Persons"). The securities to be issued in the rights issue have not and will not be registered under the U.S. Securities Act. Any offering of securities in the United States will be made by means of a prospectus that contains detailed information about CBD and the management of its business, as well as financial statements.

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