



18 December 2009

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CBD ENERGY LIMITED – SHARE PURCHASE PLAN DISCLOSURE NOTICE

CBD Energy Limited (**CBD**) announced on 17 December 2009 that eligible shareholders of CBD would have the opportunity to purchase up to \$15,000 worth of new ordinary shares in CBD (**Shares**) under a share purchase plan (**SPP**).

The SPP will be offered pursuant to an exemption from Part 6D.2 and Part 6D.3 of the *Corporations Act 2001* (Cth) (other than sections 736 and 738) granted by the Australian Securities and Investments Commission (**ASIC**) pursuant to Class Order 09/425.

CBD gives notice that:

1. it will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Act**");
2. this notice is being given in accordance with ASIC Class Order CO 09/425;
3. as at the date of this notice, CBD has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to CBD; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours sincerely

Kathleen Powrie
Company Secretary

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