



17 December 2009

CBD Energy Limited
ABN 88 010 966 791
Registered Office
Suite 2 - Level 2
53 Cross Street Double Bay
Sydney NSW 2028
Ph +61 2 9363 9910
Fax +61 2 9363 9955
investor@cbdenergy.com.au
www.cbdenergy.com.au

CBD ENERGY LIMITED - INSTITUTIONAL PLACEMENT ASX LISTING RULE 3.10.3 NOTICE

CBD Energy Limited (**CBD**) provides the following information in relation to the placement and share purchase plan it announced today.

Information Required by Listing Rule 3.10.3	Information Provided by CBD
Class of securities to be issued	Fully paid ordinary shares in CBD (Shares).
Number of securities to be issued (if known) or maximum number which may be issued	211,538,461
Principal terms of the securities to be issued	The new Shares will rank equally with existing ordinary shares in CBD.
Issue price or consideration	\$0.13 per Share
Purpose of the issue	The new capital raised under the placement and share purchase plan will be used to fund CBD's proposed acquisition of the eco-Kinetics group ¹ , development of CBD's various renewable energy developments including King Island, Chatham Island, Adjungbilly and Shannon's Flat and working capital.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	CBD will seek shareholder approval for the issue of Shares under the placement. The Extraordinary General Meeting of shareholders to consider the placement is scheduled to be held at 4.00pm AEDST on Wednesday 20 January 2010.

¹ The eco-Kinetics group comprises eco-Kinetics Pty Limited (ACN 123 950 256), eco-Kinetics Group Pty Limited (ACN 139 606 072), eco-Kinetics New Zealand Ltd (Company Number 1910401) and each of their controlled entities.

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Information Required by Listing Rule 3.10.3	Information Provided by CBD
Whether the issue will be to a class of security holders	The issue of Shares under the placement will be made only to sophisticated and professional investors. The issue of Shares under the Share Purchase Plan will be made to eligible shareholders only.

Yours sincerely

Kathleen Powrie
Company Secretary

